Informations *Rapides*



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Principaux indicateurs

French business climate and turning point indicators – January 2015

The French business climate is stable in January 2015

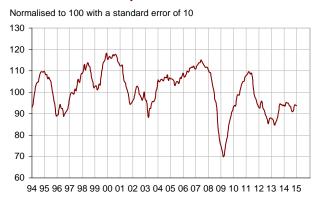
The business climate is stable

In January 2015, the business climate indicator, compiled from the answers of business managers in the main sectors, has stayed at the same level than in November and December (94), below its long-term average (100). The business climate in France is stable in manufacturing and services, while building construction has lost one point and the wholesale trade has lost two points. Only the retail trade has gone up (+8 points).

The turning point indicator stays in the favorable area

The overall turning point indicator stays in the favourable area.

Composite indicator



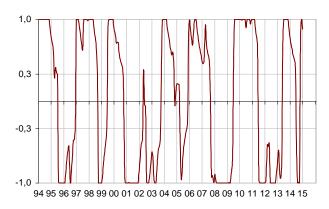
Source: INSEE, Business tendency surveys

Business climate and turning point indicators

Sept. 14	Oct. 14	Nov. 14	Dec. 14	Jan. 15
Composite indicators				
91	92	94	94	94
96	98	99	99	99
91	-	96	-	94
88	86	89	89	88
90	90	96	95	103
92	93	93	92	92
s				
-1.0	-1.0	0.8	1.0	0.9
-0.1	-0.1	0.1	0.2	0.4
-0.9	-	0.6	-	0.8
-1.0	-0.8	-0.1	0.0	-0.9
1.0	0.5	0.8	1.0	0.9
	91 96 91 88 90 92 s -1.0 -0.1 -0.9 -1.0	91 92 96 98 91 - 88 86 90 90 92 93 s -1.0 -1.0 -0.1 -0.1 -0.1 -1.0 -0.8 -0.5	91 92 94 96 98 99 91 - 96 88 86 89 90 90 96 92 93 93 8 -1.0 -1.0 0.8 -0.1 -0.1 0.1 -0.6 -1.0 -0.8 -0.1 -0.1	91 92 94 94 96 98 99 99 91 - 96 - 88 86 89 89 90 90 96 95 92 93 93 92 s -1.0 -1.0 0.8 1.0 -0.1 -0.1 0.1 0.2 -0.9 - 0.6 - -1.0 -0.8 -0.1 0.0 1.0 0.5 0.8 1.0

Source(s): INSEE, Business tendency surveys

Turning point indicator



Close to +1 (resp. -1): favorable business climate (unfavorable) Source: INSEE, Business tendency surveys

For further information:

The business climate and turning point indicators summarize the information provided by the surveys in manufacturing, services, trade (retail and wholesale), and construction. They are built from 26 balances of opinion from these surveys.

- Additional information (historical data, methodology, links, etc.) are available on the web page of this indicator: http://www.insee.fr/fr/themes/indicateur.asp?id=105
- Historical data are available on the BDM: G1007
- Press contact: bureau-de-presse@insee.fr
- Follow us on Twitter @InseeFr_News: https://twitter.com/InseeFr_News

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